

Fill in this information to identify the case:

Debtor name RKJ Hotel Management, LLC, a Nevada limited liability companyUnited States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 21-10593-nmc Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/23/2021X /s/ Jeff Katofsky

Signature of individual signing on behalf of debtor

Jeff Katofsky

Printed name

Member and Authorized Representative

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name RKJ Hotel Management, LLC, a Nevada limited liability companyUnited States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 21-10593-nmc Check if this is an amended filingOfficial Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>33,000,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>694,654.42</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>33,694,654.42</u>

Part 2: Summary of Liabilities2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 20,595,878.203. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>4,038,080.82</u>

4. **Total liabilities**
Lines 2 + 3a + 3b\$ 24,633,959.02

Fill in this information to identify the case:

Debtor name RKJ Hotel Management, LLC, a Nevada limited liability companyUnited States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 21-10593-nmc Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

 No. Go to Part 2. Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. US Metro Bank Checking 3157 \$4,022.813.2. Bank of America Checking 6451 \$284.353.3. US Metro Bank Checking 4056 \$347.264. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,654.42

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

 No. Go to Part 3. Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**
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No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Food supplies	<u>January 2021</u>	<u>\$0.00</u>	Recent cost	<u>\$5,000.00</u>
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies Room supplies, linen, amenities	<u>January 2021</u>	<u>\$0.00</u>	Recent cost	<u>\$75,000.00</u>

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$80,000.00**24. Is any of the property listed in Part 5 perishable?**

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 2

Debtor RKJ Hotel Management, LLC, a Nevada limited liability company
Name

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Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture <u>Desks, chairs, movable wall systems</u>	<u>\$0.00</u>		<u>\$10,000.00</u>
40. Office fixtures <u>Shelves, filing cabinets, etc.</u>	<u>\$0.00</u>		<u>\$10,000.00</u>
41. Office equipment, including all computer equipment and communication systems equipment and software <u>Computers, phones, POS system</u>	<u>\$0.00</u>		<u>\$50,000.00</u>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. 21500 Wick Road, Romulus, Michigan 48174 fee title \$0.00 Appraisal \$33,000,000.00

56. **Total of Part 9.**\$33,000,000.00

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No
 Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. **Patents, copyrights, trademarks, and trade secrets**61. **Internet domain names and websites**

<u>Website and domain</u>	<u>\$0.00</u>	<u>Unknown</u>
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62. **Licenses, franchises, and royalties**

<u>Franchise agreement with Marriott Hotel</u>	<u>\$0.00</u>	<u>Unknown</u>
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<u>Liquor license</u>	<u>\$0.00</u>	<u>Replacement</u>	<u>\$30,000.00</u>
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63. **Customer lists, mailing lists, or other compilations**

<u>Customer/mailing lists</u>	<u>\$0.00</u>	<u>Unknown</u>
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64. **Other intangibles, or intellectual property**

<u>Goodwill</u>	<u>\$0.00</u>	<u>Unknown</u>
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66. **Total of Part 10.**\$30,000.00

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

No
 Yes

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68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Current value of
 debtor's interest

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

RKJ Hotel Management v. SLD Realty

\$10,000.00

Nature of claim Vendor litigation

Amount requested \$50,000.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

Room case goods, restaurant and bar furniture, kitchen equipment, meeting room and banquet furniture, etc

\$500,000.00

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$510,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No
 Yes

Debtor RKJ Hotel Management, LLC, a Nevada limited liability company
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Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$4,654.42</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$80,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$70,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$33,000,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$30,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$510,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$694,654.42</u>	+ 91b. <u>\$33,000,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$33,694,654.42</u>

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		<i>Column A</i> Amount of claim	<i>Column B</i> Value of collateral that supports this claim
2.1	Ascentium Capital LLC Creditor's Name <u>23970 U.S. Highway 59</u> <u>North</u> <u>Kingwood, TX 77339</u> Creditor's mailing address	Describe debtor's property that is subject to a lien NEW PBX PHONE SYSTEM Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$20,857.91 Unknown
2.2	Ecolab Inc. Creditor's Name <u>PO BOX 70343</u> <u>Chicago, IL 60673</u> Creditor's mailing address	Describe debtor's property that is subject to a lien Dishmachine - EC-44HH Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$3,818.71 Unknown

Debtor	RKJ Hotel Management, LLC, a Nevada limited liability company		Case number (if known)	21-10593-nmc
	Name			
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.3	Navitas Credit Corp Creditor's Name	Describe debtor's property that is subject to a lien Kitchen equipment - indoor walk-in cooler/freezer, indoor medium temp top mount drop in, outdoor medium temp top mount drop in		\$3,818.71
	201 Executive Center Dr. Suite 100 Columbia, SC 29210 Creditor's mailing address	Describe the lien		Unknown
	Creditor's email address, if known	Is the creditor an insider or related party?		
	Date debt was incurred	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		Is anyone else liable on this claim?
	Last 4 digits of account number 3454	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		As of the petition filing date, the claim is: Check all that apply
	Do multiple creditors have an interest in the same property?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
2.4	RSS WFCM2020-C55 – MI RHM, LLC Creditor's Name Jonathan E. Aberman Dykema Gossett PLLC 10 South Wacker Drive, Suite 2300 Chicago, IL 60606 Creditor's mailing address	Describe debtor's property that is subject to a lien 31500 Wick Road, Romulus, Michigan 48174 and personal property		\$20,472,280.67
	Creditor's email address, if known	Describe the lien mortgage, fixture filing and financing statement		\$33,000,000.00
	Date debt was incurred 2020	Is the creditor an insider or related party?		does not include certain accrued interest and other charges.
	Last 4 digits of account number 2067	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		Is anyone else liable on this claim?
	Do multiple creditors have an interest in the same property?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		As of the petition filing date, the claim is: Check all that apply
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.5	SOM - Dept of State	Describe debtor's property that is subject to a lien		\$512.00
				\$33,000,000.00

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**
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Creditor's Name

**7064 Crowner Dr.
Lansing, MI 48980**

Creditor's mailing address

21500 Wick Road, Romulus, Michigan 48174**Describe the lien****Is the creditor an insider or related party?**

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

**1. SOM - Dept of State
2. SOM - Michigan Dept of Treasury
3. SOM - Michigan Dept of Treasury**

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.6 SOM - Michigan Dept of Treasury

Creditor's Name

**PO BOX 30406
Lansing, MI 48909**

Creditor's mailing address

Describe debtor's property that is subject to a lien**21500 Wick Road, Romulus, Michigan 48174****\$82,988.20****\$33,000,000.00****Describe the lien****Is the creditor an insider or related party?**

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.5**As of the petition filing date, the claim is:**

Check all that apply

Contingent
 Unliquidated
 Disputed

2.7 SOM - Michigan Dept of Treasury

Creditor's Name

**PO BOX 30781
Lansing, MI 48909**

Creditor's mailing address

Describe debtor's property that is subject to a lien**21500 Wick Road, Romulus, Michigan 48174****\$11,602.00****\$33,000,000.00****Describe the lien****Is the creditor an insider or related party?**

No
 Yes

Is anyone else liable on this claim?

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**
Name

Case number (if known)

21-10593-nmc

Date debt was incurred No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.5

2.8	Wells Fargo Financial Leasing, Inc. Creditor's Name	Describe debtor's property that is subject to a lien Copier	\$0.00	Unknown
	800 Walnut, 4th Floor Des Moines, IA 50309 Creditor's mailing address	Describe the lien		
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$20,595,878.**20****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Adam M. Fishkind
Dykema Gossett PLLC
39577 Woodward Avenue
Bloomfield Hills, MI 48304

Line 2.4

Frost Brown Todd LLC
Attention: John J. Tucker, Esq.
100 Crescent Court, Suite 350
Dallas, TX 75201

Line 2.4

Jonathan E. Aberman
Dykema Gossett PLLC
10 South Wacker Drive, Suite 2300
Chicago, IL 60606

Line 2.4

Debtor	RKJ Hotel Management, LLC, a Nevada limited liability company Name	Case number (if known)	21-10593-nmc
	Lennar Corporation Attn: Alexandra Lumpkin, Counsel 700 NW 107 Avenue Miami, FL 33172	Line <u>2.4</u>	
	Rialto Capital Advisors, LLC 200 S. Biscayne Blvd., Suite 3550 Miami, FL 33131	Line <u>2.4</u>	
	Rialto Capital Advisors, LLC c/o Brian Moore Dykema Gossett PLLC 39577 Woodward Ave., Suite 300 Bloomfield Hills, MI 48304	Line <u>2.4</u>	
	Rialto Mortgage Finance, LLC , a Delaware limited liability company, its successors and/or assigns 590 Madison Avenue, 9th Floor New York, NY 10022	Line <u>2.4</u>	
	Robert B. Groholski Dykema Gossett PLLC 10 S. Wacker Drive, Suite 2300 Chicago, IL 60606	Line <u>2.4</u>	
	Wells Fargo Bank, N.A. Attn: Rachel McCray-Harms 550 S Tryon Street, 12th Floor Charlotte, NC 28202	Line <u>2.4</u>	
	Wells Fargo Bank, N.A. Attn: CMS Cash Management Servicing 2001 Clayton Road, Eighth Floor Concord, CA 94520	Line <u>2.4</u>	
	Wells Fargo Bank, N.A. Attn: Client Solutions Group 2001 Clayton Road, Eighth Floor Concord, CA 94520	Line <u>2.4</u>	
	Wells Fargo Financial Leasing, Inc. 800 Walnut, 4th Floor Des Moines, IA 50309	Line <u>2.4</u>	

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Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 5 Points Elevator Inc. PO BOX 401559 Redford, MI 48240 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,412.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address AAA - Mail Stop 2 1000 AAA Drive Heathrow, FL 32746 Date(s) debt was incurred _____ Last 4 digits of account number 9000	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$526.80 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address ACE Sprinkler 17720 clarann street melvindale, MI 48122 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$730.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Alexis Ariella, LLC c/o Sean Leoni 5455 Collingwood Circle Calabasas, CA 91302 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$25,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor		Case number (if known)	21-10593-nmc
RKJ Hotel Management, LLC, a Nevada limited liability company Name			
3.5	Nonpriority creditor's name and mailing address Allbridge PO BOX 638671 Cincinnati, OH 45263 Date(s) debt was incurred Last 4 digits of account number <u>7644</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,048.75
3.6	Nonpriority creditor's name and mailing address Bright Stars Solution Corp. 30233 Southfield Rd #202 Southfield, MI 48076 Date(s) debt was incurred Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,487.29
3.7	Nonpriority creditor's name and mailing address Cintas Fire 636525 PO BOX 636525 Cincinnati, OH 45263 Date(s) debt was incurred Last 4 digits of account number <u>7923</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,996.78
3.8	Nonpriority creditor's name and mailing address Cintas Fire Protection c/o JSD Management Inc. 1283 College Park Dr. Dover, DE 19904-8713 Date(s) debt was incurred Last 4 digits of account number <u>9670</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,421.74
3.9	Nonpriority creditor's name and mailing address City of Romulus 11111 Wayne Road Romulus, MI 48174 Date(s) debt was incurred Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,000.00
3.10	Nonpriority creditor's name and mailing address Comcast Business 41112 Concept Dr Plymouth, MI 48170 Date(s) debt was incurred Last 4 digits of account number <u>0234</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37,461.49
3.11	Nonpriority creditor's name and mailing address ComSource Inc 41271 Concept Dr. Plymouth, MI 48170 Date(s) debt was incurred Last 4 digits of account number <u>D340</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,727.80

Debtor		RKJ Hotel Management, LLC, a Nevada limited liability company	Case number (if known)	21-10593-nmc
		Name		
3.12	Nonpriority creditor's name and mailing address DCVMB Assessment PO BOX 33118 Detroit, MI 48232	Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,640.80
3.13	Nonpriority creditor's name and mailing address DTE Energy PO BOX 630795 Cincinnati, OH 45263	Date(s) debt was incurred _____ Last 4 digits of account number <u>9</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,939.74
3.14	Nonpriority creditor's name and mailing address DTE Energy (Gas) PO BOX 740786 Cincinnati, OH 45274	Date(s) debt was incurred _____ Last 4 digits of account number <u>9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,012.27
3.15	Nonpriority creditor's name and mailing address Ernest Barreca 4558 sherman Oaks Ave Sherman Oaks, CA 91403	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,000.00
3.16	Nonpriority creditor's name and mailing address Fast Signs 37148 Six Mile Rd Livonia, MI 48152	Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$566.42
3.17	Nonpriority creditor's name and mailing address Gary Salomons 4558 Sherman Oaks Ave. Sherman Oaks, CA 91403	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$116,461.45
3.18	Nonpriority creditor's name and mailing address Gordon Food Sevice, Inc. PO BOX 88029 Chicago, IL 60680	Date(s) debt was incurred _____ Last 4 digits of account number <u>4275</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,943.87

Debtor		Case number (if known)	21-10593-nmc
RKJ Hotel Management, LLC, a Nevada limited liability company Name			
3.19	Nonpriority creditor's name and mailing address Insight Direct USA Inc. PO BOX 731069 Dallas, TX 75373	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$228.90
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number <u>7438</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address J.R. & Sons Services 23254 Croft Ave Flat Rock, MI 48134	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$300.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address Jeff Katofsky, Esq. 4558 Sherman Oaks Ave Sherman Oaks, CA 91403	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,200,000.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.22	Nonpriority creditor's name and mailing address Katofsky Family Trust Jeff Katofsky, Trustee Jyll Katofsky, Trustee 4558 Sherman Oaks Ave. Sherman Oaks, CA 91403	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$90,000.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address Knowland Group LLC PO BOX 347710 Pittsburgh, PA 15251	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$7,000.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number <u>1259</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address Kriya RevGEN 2451 W Grapevine Mills Circle #400 Grapevine, TX 76051	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,500.00
		<input type="checkbox"/> Contingent	
		<input checked="" type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	Nonpriority creditor's name and mailing address Lardner Elevator 729 Meldrum Detroit, MI 48207	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$11,244.55
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number <u>6584</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	RKJ Hotel Management, LLC, a Nevada limited liability company Name	Case number (if known)	21-10593-nmc
3.26	Nonpriority creditor's name and mailing address Lexyl Travel Technologies, LLC PO BOX 645452 Pittsburgh, PA 15264 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,290.00
3.27	Nonpriority creditor's name and mailing address Leya Construction 3319 Grindley Park Dearborn, MI 48124 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00
3.28	Nonpriority creditor's name and mailing address M7 Services, LLC 1310 Rankin Rd, Ste. 300 Houston, TX 77073 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,778.49
3.29	Nonpriority creditor's name and mailing address Marriott International Inc. 13682 Collections Center Dr Chicago, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number <u>9A68</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.30	Nonpriority creditor's name and mailing address Modern Parking Inc 303 S. Union Ave Los Angeles, CA 90017 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
3.31	Nonpriority creditor's name and mailing address On Hold Marketing & Comm PO BOX 4797 Cary, NC 27519 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59.95
3.32	Nonpriority creditor's name and mailing address Oracle America, Inc. 500 Oracle Parkway Redwood Shores, CA 94065 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,929.47

Debtor		RKJ Hotel Management, LLC, a Nevada limited liability company	Case number (if known)	21-10593-nmc
Name				
3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,417.80	
	OTA Insight Ltd Dept LA 24845 Pasadena, CA 91185	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	Basis for the claim: _____		
	Last 4 digits of account number <u>1422</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$26,151.24	
	Raven Computer Inc. 19710 Ventura Blvd, Suite 108 Woodland Hills, CA 91364	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	Basis for the claim: _____		
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$76,572.98	
	Real Hospitality Group LLC Attn: Benjamin Seidel, President 12800 Hospitality Way Ocean City, MD 21842	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	Basis for the claim: _____		
	Last 4 digits of account number <u>elta</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$488.36	
	RFID Hotel 55 Skyline Dr, Suite 2850 Lake Mary, FL 32746	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	Basis for the claim: _____		
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$10,000.00	
	Samra, LLC c/o Dr. Jalil Rashti 4558 Sherman Oaks Ave. Sherman Oaks, CA 91403	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	Basis for the claim: _____		
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$174.90	
	ScentAir technologies PO BOX 978754 Dallas, TX 75397	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	Basis for the claim: _____		
	Last 4 digits of account number <u>9409</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$15,317.12	
	Superior Lawn Care & Snow Removal, LLC c/o American Profit Recovery 34505 W. 12 Mile Road, Suite 333 Farmington Hills, MI 48331	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	Basis for the claim: _____		
	Last 4 digits of account number <u>3984</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor RKJ Hotel Management, LLC, a Nevada limited liability company Name		Case number (if known) 21-10593-nmc	
3.40	<p>Nonpriority creditor's name and mailing address Sweet Bread, LLC 4558 sherman oaks ave Sherman Oaks, CA 91403</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$700,000.00
3.41	<p>Nonpriority creditor's name and mailing address TravelClick, Inc. 300 N. Martingale, Suite 650 Schaumburg, IL 60173</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>3325</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$6,101.50
3.42	<p>Nonpriority creditor's name and mailing address Waste Management of Michigan, Inc. PO BOX 42090 Phoenix, AZ 85080</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>3005</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$266.86
3.43	<p>Nonpriority creditor's name and mailing address Wells Fargo Bank Attn: Managing Member PO Box 6995 Portland, OR 97228</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$24,381.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
 5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	0.00
5b.	+	4,038,080.82
5c.	\$	4,038,080.82

Fill in this information to identify the case:

Debtor name RKJ Hotel Management, LLC, a Nevada limited liability companyUnited States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 21-10593-nmc Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Equipment Finance Agreement

State the term remaining

List the contract number of any government contract

**Ascentium Capital LLC
23970 U.S. Highway 59 North
Kingwood, TX 77339**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Phase II Dishmachine Rental Agreement

State the term remaining

List the contract number of any government contract

**Ecolab Inc.
PO BOX 70343
Chicago, IL 60673**

2.3. State what the contract or lease is for and the nature of the debtor's interest

Terms and Conditions - Merchant Services Processing

State the term remaining

List the contract number of any government contract

**JP Morgan Chase Bank, N.A.
P.O. Box 6185
Westerville, OH 43086**

2.4. State what the contract or lease is for and the nature of the debtor's interest

Delta Hotels by Marriott Franchise Agreement

State the term remaining

List the contract number of any government contract

**Marriott International Inc.
13682 Collections Center Dr
Chicago, IL 60693**

Debtor 1 **RKJ Hotel Management, LLC, a Nevada limited liability company**
 First Name _____ Middle Name _____ Last Name _____

Case number (if known) **21-10593-nmc**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Lease Agreement

State the term remaining

List the contract number of any government contract

**Navitas Lease Corp.
P.O. Box 3491
Ponte Vedra, FL 32204**

2.6. State what the contract or lease is for and the nature of the debtor's interest

Hotel Management Agreement

State the term remaining

List the contract number of any government contract

Real Hospitality Group, LLC

2.7. State what the contract or lease is for and the nature of the debtor's interest

Image Management Agreement

State the term remaining

12 months

List the contract number of any government contract

**Wells Fargo Financial Leasing, Inc.
800 Walnut, 4th Floor
Des Moines, IA 50309**

Fill in this information to identify the case:

Debtor name RKJ Hotel Management, LLC, a Nevada limited liability companyUnited States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 21-10593-nmc Check if this is an amended filingOfficial Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

 No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Jeff Katofsky, Esq.	4558 sherman Oaks Ave Sherman Oaks, CA 91403	RSS WFCM2020-C55 - MI RHM, LLC	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Jeff Katofsky, Esq.	4558 sherman Oaks Ave Sherman Oaks, CA 91403	Ascentium Capital LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Sean Leoni		Ascentium Capital LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name RKJ Hotel Management, LLC, a Nevada limited liability companyUnited States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 21-10593-nmc Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

 None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 1/01/2021 to Filing Date

 Operating a business \$0.00 Other _____

For prior year:

From 1/01/2020 to 12/31/2020

 Operating a business \$2,144,818.00 Other _____

For year before that:

From 1/01/2019 to 12/31/2019

 Operating a business \$9,027,076.00 Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. City of Romulus 11111 Wayne Road Romulus, MI 48174		\$44,067.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. DTE Energy PO BOX 630795 Cincinnati, OH 45263		\$42,504.42	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. Marriott International Inc. 13682 Collections Center Dr Chicago, IL 60693		\$150,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. Stonemark, Inc.		\$32,651.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. OKI Insurance Agency 4558 Sherman Oaks Ave. 2nd Floor Sherman Oaks, CA 91403		\$30,393.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.6. Mohammed J. Islam		\$150,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Planet Clair		\$105,000.00	
4.2. Scenic Bison of Constantinople		\$96,926.77	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at Official Form 207

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Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**

a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. MI RHM, LLC v. RKJ Hotel Management LLC 20-016230-CB		Third Judicial Circuit of Michigan 2 Woodward Avenue Detroit, MI 48226	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Outdoor Experts, Inc. v. RKJ Hotel Management, LLC 18-2455-GC		34th District Court Romulus, Michigan 11131 Wayne Rd. Romulus, MI 48174	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. RKJ Hotel Management, LLC v. SLD Realty, Inc. and Steven Dornbos 19-000577-CB		Third Judicial Circuit of Michigan 2 Woodward Avenue Detroit, MI 48226	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Mobile Air LLC v. RKJ Hotel Management, LLC 19-2765-GC		34th District Court Romulus, Michigan 11131 Wayne Rd. Romulus, MI 48174	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5. Advanced Heating & Cooling, LLC v. RKJ Hotel Management, LLC 20-2636-GC		34th District Court Romulus, Michigan 11131 Wayne Rd. Romulus, MI 48174	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc** None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.			
List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).			

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Garman Turner Gordon LLP 7251 Amigo Street Ste. 210 Las Vegas, NV 89119			
			\$125,000.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc** None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address		Date of service From-To
26a.1. Fred Selmyn 2219 Main Street, Suite 270 Santa Monica, CA 90405		2016 to present tax years
26a.2. Real Hospitality Group 14 Wall St., Suite 1600 New York, NY 10005		January 2019 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

Name and address		If any books of account and records are unavailable, explain why
26c.1. RKJ Hotel Management, LLC 4558 Sherman Oaks Ave. Sherman Oaks, CA 91403		
26c.2. Real Hospitality Group 14 Wall St., Suite 1600 New York, NY 10005		

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

Name and address	
26d.1. Rialto Mortgage Finance, LLC 600 Madison Avenue, 12th Floor New York, NY 10022	
26d.2. Access Point Financial	
26d.3. Money 360	

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**

	Name of the person who supervised the taking of the inventory Internal	Date of inventory January 2021	The dollar amount and basis (cost, market, or other basis) of each inventory unknown
27.1	Name and address of the person who has possession of inventory records Jeff Katofsky, Esq. 4558 sherman Oaks Ave Sherman Oaks, CA 91403		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
WOFM Inc.	4558 Sherman Oaks Ave. Sherman Oaks, CA 91403	Manager and Member	1
Katofsky Family Trust	Jeff Katofsky, Trustee Jyll Katofsky, Trustee 4558 Sherman Oaks Ave. Sherman Oaks, CA 91403	Member	39
SGR, LLC	c/o Betza Soofer 2815 Deep Canyon Drive Beverly Hills, CA 90210	Member	5
Alexis Ariella, LLC	c/o Sean Leoni 5455 Collingwood Circle Calabasas, CA 91302	Member	20
Weisman Holdings, LLC	4558 Sherman Oaks Ave. Sherman Oaks, CA 91403	Member	20
Samra, LLC	c/o Dr. Jalil Rashti 4558 Sherman Oaks Ave. Sherman Oaks, CA 91403	Member	15

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Debtor **RKJ Hotel Management, LLC, a Nevada limited liability company**Case number (if known) **21-10593-nmc**

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/23/2021/s/ Jeff Katofsky

Signature of individual signing on behalf of the debtor

Jeff Katofsky

Printed name

Position or relationship to debtor Member and Authorized RepresentativeAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

United States Bankruptcy Court
District of Nevada

In re RKJ Hotel Management, LLC, a Nevada limited liability company
 Debtor(s)

Case No. 21-10593-nmc
 Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>125,000.00</u>
Prior to the filing of this statement I have received	\$ <u>125,000.00</u>
Balance Due	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

Debtor paid the \$125,000 retainer to GTG after the \$125,000 was loaned to Debtor by Debtor's members in the following amounts: (i) The Katofsky Family Trust (\$90,000); (ii) Alexis Ariella, LLC (\$25,000); and (iii) Samra, LLC (\$10,000).

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

02/23/2021

Date

/s/ Gerald M. Gordon

Gerald M. Gordon 0229

Signature of Attorney

Garman Turner Gordon LLP

7251 Amigo Street, Suite 210

Las Vegas, NV 89119

725-777-3000

Name of law firm